



**HIGHLIGHT
ON GHANA'S**

HEALTH
SECTOR



Ghana's health sector has advanced significantly over the past two decades, with **INCREASED ACCESS** and **INSURANCE COVERAGE** since the implementation of the **NATIONAL HEALTH INSURANCE SCHEME (NHIS)**.



The country is on track to achieve its **UNIVERSAL HEALTHCARE TARGETS**, having **one of the world's largest fleet of Medical Drone Delivery Network (ZIPLINE GH)**, to **distribute drugs, vaccines and blood**.

OVERVIEW



THE COVID-19 PANDEMIC also accelerated the government's efforts to enhance the country's health infrastructure through the **"AGENDA 111"** project, which aims to **improve health-care access** and **increase the number of medical personnel** across the country.



GHANA'S MINISTRY OF HEALTH (MOH) is responsible for developing the **national healthcare policy** and provides **strategic direction** for the annual budget allocated to the sector. MoH is supported in policy implementation by the Ghana Health Service.



In 2022, official statistics on NHIS enrollment pattern indicated a NATIONAL POPULATION COVERAGE of **54%** and an **increase in ACTIVE MEMBERSHIP** to over **16 MILLION**

Healthcare market size of **US\$2.4B** in 2021 with a total of **2,857 health facilities.**

ECONOMIC PERFORMANCE & SIZE

Pharmaceutical market size of **US\$0.44B** in 2021 with over **1000 PHARMACIES** and **30 pharmaceutical manufacturing companies**

HEALTHCARE SPENDING in Ghana is estimated to increase from **7.6%** of the budget in 2022, to **8.0%** in 2023 (UNICEF).

Fitch Solutions forecasts **Ghana's pharmaceutical market to experience POSITIVE GROWTH**





LAUNCH OF THE GHANA CARES programme to revitalize and transform the health sector and other affected sectors post pandemic.



PROCUREMENT, DISTRIBUTION, & ADMINISTRATION of vaccines to over **9 million persons**, as of May 2022 (GHS).



OVER 14 MILLION pieces of personal protective equipment produced **domestically** and distributed.

ADDRESSING THE COVID-19 PANDEMIC



FUMIGATION AND DISINFECTION of public places including, airports, markets, schools, hospitals, offices, etc.



33 MAJOR HEALTH PROJECTS approved for implementation at a cost of €890 million.



COLLABORATIONS WITH PRIVATE SECTOR to establish 14 medical waste treatment facilities across the country for safe disposal of medical waste.



Despite the adverse impact of the pandemic on the economy, it has also revealed opportunities that can be seized to strengthen the health system and move the nation to greater heights.

SOME KEY INVESTMENT OPPORTUNITIES

Construction of hospitals and clinics



Refurbishment of hospitals and treatment Centres in districts close to formal entry points.

Expansion of Diagnostic and laboratory facilities





Manufacturing of drugs for the treatment of various tropical diseases

Processing of herbal medicines.



Manufacturing and Supply of Medical equipment

SOME KEY INVESTMENT OPPORTUNITIES

Establishment of cancer care facilities around the country



ICT hospital management

Hospital waste management





The Ghana COVID 19 Alleviation of Enterprises and Revitalization of Enterprises (CARES) Programme is a **100 billion Ghana Cedis** economic response programme that will support the private sector in targeted sectors to accelerate growth, stabilize, revitalize, and transform the Ghanaian economy.



GHANA CARES AND HEALTH

Government action to support the Health Sector under Ghana CARES include:

A

Expansion of government's domestic procurement of pharmaceuticals

B

Government and private sector collaboration, to facilitate domestic production of Active Pharmaceutical Ingredients (API)

C




Clearing of outstanding financial commitments to domestic suppliers, and ensuring timely payment on its current obligations.

D

The construction of 101 district hospitals, 7 regional hospitals, 2 specialised hospitals in the middle and northern belts, and renovation of the Effia-Nkwanta Regional Hospital, under the Agenda 111 programme



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